SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549
(Mark One)
[X] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended December 30, 1995
OR
[ ] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

$$
\begin{aligned}
& \text { Transition period from } \overline{\text { to }} \overline{\text { Commission file number }} \overline{0-10909} \\
& \text { Corniche Group Incorporated }
\end{aligned}
$$

$\qquad$
(Exact name of registrant as specified in its charter)

## Delaware

$$
22-2343568
$$

(State or other jurisdiction of
incorporation or organization)
(IRS Employer
Identification No.)
Wayne Interchange Plaza I, 145 Route 46 West, Wayne, New Jersey 07974
(Address of principal executive offices)
(Zip Code)
(201) 785-3338
(Registrant's telephone number, including area code)
(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or $15(\mathrm{~d})$ of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes $X$ No _

APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY
PROCEEDINGS DURING THE PRECEDING FIVE YEARS:
Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or $15(d)$ of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court. Yes _ No _

APPLICABLE ONLY TO CORPORATE ISSUERS:
Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Outstanding as of February 28, 1996
Common Stock, par value $\$ .10$ per share $2,405,357$ shares

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: April 2, 1996
CORNICHE GROUP INCORPORATED

By: /s/ James Fyfe $\quad$\begin{tabular}{l}
James Fyfe <br>

$\quad$| Chief Operating Officer and |
| :--- |
| Assistant Secretary |

\end{tabular}

## 9-mos

## MAR-31-1996

DEC-30-1995

> 210
> $00,000^{0}$
> 0
> 429, 062
> 1,232
> 0
> 430, 294
> 823, 672
> 0
> 946, 069
> 262, 345
> $(1,601,792)$
> 430, 294
> 0
> 0
> 359, 157
> $(12,317)$
> $(397,783)$
> $(397,783)$
> $2,034,604$
> 0
> 0
> 1,636,821
> 0.72

