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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0000320017

Name of Issuer

LISATA THERAPEUTICS, INC.

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization



Over Five Years Ago



Within Last Five Years (Specify Year)



Yet to Be Formed

Previous
Names



None

CALADRIUS BIOSCIENCES, INC.

Caladrius Biosciences, Inc.

NeoStem, Inc.

Entity Type



Corporation



Limited Partnership



Limited Liability Company



General Partnership



Business Trust



Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer

LISATA THERAPEUTICS, INC.

Street Address 1

110 ALLEN ROAD

City

BASKING RIDGE

State/Province/Country

NEW JERSEY

Street Address 2

SECOND FLOOR

ZIP/PostalCode

07920

Phone Number of Issuer

908-229-2590

3. Related Persons

Last Name

MAZZO

First Name

DAVID

Middle Name

Street Address 1

110 ALLEN ROAD

Street Address 2

SECOND FLOOR

City

BASKING RIDGE

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Relationship: ☒ Executive Officer ☒ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name

NISCO

First Name

JAMES

Middle Name

Street Address 1

110 ALLEN ROAD

Street Address 2

SECOND FLOOR

City

BASKING RIDGE

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name

IMAM

First Name

TARIQ

Middle Name

Street Address 1

110 ALLEN ROAD

Street Address 2

SECOND FLOOR

City

BASKING RIDGE

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
BROWN	GREGORY	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

Last Name	First Name	Middle Name
HENSON	HEIDI	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

Last Name	First Name	Middle Name
FLOWERS	CYNTHIA	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

Last Name	First Name	Middle Name
KLOSK	STEVEN	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

Last Name	First Name	Middle Name
AZAB	MOHAMMAD	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

Last Name	First Name	Middle Name
LOVE	TED	
Street Address 1	Street Address 2	
110 ALLEN ROAD	SECOND FLOOR	
City	State/Province/Country	ZIP/PostalCode
BASKING RIDGE	NEW JERSEY	07920
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		
Clarification of Response (if Necessary):		

4. Industry Group

☐ Agriculture	☐ Health Care	☐ Retailing
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☐ Banking & Financial Services	☒ Biotechnology	☐ Restaurants
☐ Commercial Banking	☐ Health Insurance	Technology
☐ Insurance	☐ Hospitals & Physicians	☐ Computers
☐ Investing	☐ Pharmaceuticals	☐ Telecommunications
☐ Investment Banking	☐ Other Health Care	☐ Other Technology
☐ Pooled Investment Fund	☐ Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	☐ Airlines & Airports
☐ Yes	☐ Commercial	☐ Lodging & Conventions
☐ No	☐ Construction	☐ Tourism & Travel Services
☐ Other Banking & Financial Services	☐ REITS & Finance	☐ Other Travel
☐ Business Services	☐ Residential	☐ Other
Energy	☐ Other Real Estate	
☐ Coal Mining		
☐ Electric Utilities		
☐ Energy Conservation		
☐ Environmental Services		
☐ Oil & Gas		
☐ Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
☐ No Revenues		☐ No Aggregate Net Asset Value
☐ \$1 - \$1,000,000		☐ \$1 - \$5,000,000
☐ \$1,000,001 - \$5,000,000		☐ \$5,000,001 - \$25,000,000
☐ \$5,000,001 - \$25,000,000		☐ \$25,000,001 - \$50,000,000
☐ \$25,000,001 - \$100,000,000		☐ \$50,000,001 - \$100,000,000
☐ Over \$100,000,000		☐ Over \$100,000,000
☒ Decline to Disclose		☐ Decline to Disclose
☐ Not Applicable		☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

☐ Rule 504(b)(1) (not (i), (ii) or (iii))	☐ Investment Company Act Section 3(c)	
☐ Rule 504 (b)(1)(i)	☐ Section 3(c)(1)	☐ Section 3(c)(9)
☐ Rule 504 (b)(1)(ii)	☐ Section 3(c)(2)	☐ Section 3(c)(10)
☐ Rule 504 (b)(1)(iii)	☐ Section 3(c)(3)	☐ Section 3(c)(11)
☒ Rule 506(b)	☐ Section 3(c)(4)	☐ Section 3(c)(12)
☐ Rule 506(c)	☐ Section 3(c)(5)	☐ Section 3(c)(13)
☐ Securities Act Section 4(a)(5)	☐ Section 3(c)(6)	☐ Section 3(c)(14)
	☐ Section 3(c)(7)	

7. Type of Filing

☒ New Notice	Date of First Sale	2026-09-17	☐ First Sale Yet to Occur
☐ Amendment			

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☐ Yes ☒ No

9. Type(s) of Securities Offered (select all that apply)

☒ Equity	☐ Pooled Investment Fund Interests
☐ Debt	☐ Tenant-in-Common Securities
☐ Option, Warrant or Other Right to Acquire Another Security	☐ Mineral Property Securities
☒ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☒ Yes ☐ No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	
H.C.WAINWRIGHT & CO., LLC	375	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	
None	None	
Street Address 1	Street Address 2	
430 PARK AVENUE	4TH FLOOR	
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10022
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	☐ Foreign/non-US	
☒ All States		

Recipient	Recipient CRD Number	
LEERINK PARTNERS LLC	39011	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	
None	None	
Street Address 1	Street Address 2	
53 STATE STREET	40TH FLOOR	
City	State/Province/Country	ZIP/Postal Code
BOSTON	MASSACHUSETTS	02109
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	☐ Foreign/non-US	
☒ All States		

Recipient	Recipient CRD Number	
LIFESCI CAPITAL	168404	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	
None	None	
Street Address 1	Street Address 2	
1700 BROADWAY	40TH FLOOR	
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10019
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	☐ Foreign/non-US	
☒ All States		

13. Offering and Sales Amounts

Total Offering Amount \$351,903,103 USD or ☐ Indefinite
Total Amount Sold \$351,903,103 USD
Total Remaining to be Sold \$0 USD or ☐ Indefinite

Clarification of Response (if Necessary):

14. Investors

☒ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.	20
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	20

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$2,600,000 USD ☐ Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD ☐ Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
LISATA THERAPEUTICS, INC.	/s/ David Mazzo	David Mazzo	CEO	2026-10-02

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.